

The interaction effect between source text complexity and machine translation quality on the task difficulty of NMT post-editing from English to Chinese: A multi-method study

Yanfang Jia¹  and Binghan Zheng^{2*} 

¹ Hunan Normal University, China

² Durham University, UK

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ABSTRACT

This study explores the interaction effect between source text (ST) complexity and machine translation (MT) quality on the task difficulty of neural machine translation (NMT) post-editing from English to Chinese. When investigating human effort exerted in post-editing, existing studies have seldom taken both ST complexity and MT quality levels into account, and have mainly focused on MT systems used before the emergence of NMT. Drawing on process and product data of post-editing from 60 trainee translators, this study adopted a multi-method approach to measure post-editing task difficulty, including eye-tracking, keystroke logging, quality evaluation, subjective rating, and retrospective written protocols. The results show that: 1) ST complexity and MT quality present a significant interaction effect on task difficulty of NMT post-editing; 2) ST complexity level has a positive impact on post-editing low-quality NMT (i.e., post-editing task becomes less difficult when ST complexity decreases); while for post-editing high-quality NMT, it has a positive impact only on the subjective ratings received from participants; and 3) NMT quality has a negative impact on its post-editing task difficulty (i.e., the post-editing task becomes less difficult when MT quality goes higher), and this impact becomes stronger when ST complexity increases. This paper concludes that both ST complexity and MT quality should be considered when testing

* Corresponding author. E-mail: binghan.zheng@durham.ac.uk

post-editing difficulty, designing tasks for post-editor training, and setting fair post-editing pricing schemes.

KEYWORDS

source text complexity, machine translation quality, post-editing, task difficulty, multi-method approach

1. INTRODUCTION

Due to the advancement and application of machine translation (MT) technology, MT post-editing (PE) has now been provided as an independent service in today's translation market with its own international service standard (ISO, 2017: 18587). It is also the most widely adopted set-up nowadays in the professional context in the translation industry (TAUS, 2019). As a relatively new task mode, the potential value and cognitive process of PE are still largely under-investigated but have gained increasing attention both from academia and industry. The recently emerged paradigm of Neural Machine Translation (NMT) has greatly advanced MT quality, especially in the aspects of fluency or readability of translation output, when compared to the once-dominant Statistical Machine Translation (SMT) (Junczys-Dowmunt & Dwojak, 2016; Sennrich, Haddow, & Birch, 2016). However, recent studies show that NMT also brings new challenges to post-editors by producing unpredictable errors hidden in its fluent texts, which make it more difficult to identify and correct translation errors during PE (Vieira, 2019; Yamada, 2019).

Investigating the factors impacting the task difficulty of PE and its measurements is important for testing post-editing difficulty, designing tasks for post-editor training, and setting reasonable post-editing pricing schemes. Among such factors, source text (ST) complexity and MT quality are usually regarded as major intrinsic factors contributing to the task difficulty of PE. However, previous studies (e.g., Castilho et al., 2018; Daems, Vandepitte, Hartsuiker, & Macken, 2017; Krings, 2001; O'Brien, 2006) have rarely taken both factors into account when investigating the human effort exerted during PE, making it difficult to disentangle the role each factor plays in PE. Besides this, these studies have focused predominantly on PE of MT approaches before NMT between Indo-European languages, leaving PE of NMT between English and Chinese under-researched.

This study explores the impact of ST complexity and NMT quality on the task difficulty of NMT post-editing from English to Chinese by adopting a multi-method approach (Halverson, 2017), including data collected from eye-tracking, keystroke logging, subjective rating, retrospective protocols, and translation quality evaluation. We aim to address the following two questions: (1) Do NMT quality and ST complexity have an interaction effect on the task difficulty of NMT PE? and (2) If yes, how do they affect the impact of each other on the task difficulty of PE?

2. TASK DIFFICULTY OF PE

From the cognitive perspective, task difficulty is a concept specific to a task and a person (Dahl, 2004: 39), referring to “the degree of cognitive load, or mental effort, required to identify a



problem solution” (Gallupe, DeSanctis, & Dickson, 1988: 280). Measuring task difficulty, therefore, concerns whether a task is easy or difficult for a person performing the task, which is inherently subjective and personal. Cognitive load in the present study refers to the demand on cognitive resources that a PE task imposes upon a post-editor, whereas cognitive effort is the actual amount of cognitive resources that a post-editor uses to complete the PE task. Following Sun (2015), “task difficulty” is used as a common and cover term, and will be investigated with respect to the following two aspects: identifying the potential causal factors of PE task difficulty, and measuring its task difficulty.

2.1. Causal factors of PE task difficulty

Cognitive load theory (CLT; Sweller, 1988) is adopted in the present study as a theoretical foundation to explain the causal factors of PE difficulty. According to Paas and Van Merriënboer (1994: 353), cognitive load is “a multidimensional construct representing the load that performing a particular task imposes on the cognitive system of an individual”, and can be divided into intrinsic cognitive load, extraneous cognitive load, and germane cognitive load. The intrinsic cognitive load is immutable and originates from the difficulty level imposed by the inherent nature of the material or task and the expertise of the individual performing the task. The extraneous cognitive load is not constant and should ideally be reduced by improving the usability of the tools or optimizing the way the information is presented. Intrinsic and extraneous cognitive loads add up to determine the total amount of cognitive load imposed by the task to be completed, while germane cognitive load refers to the cognitive resources devoted to learning for schema construction (Sweller, Ayres, & Kalyuga, 2011).

As a problem solving rather than a learning process, a PE task mainly includes intrinsic and extraneous cognitive loads. The intrinsic cognitive load for PE is determined by the efforts needed to process the ST and the MT output, and the post-editor’s expertise. For manual translation, the intrinsic cognitive load of translation difficulty is primarily decided by ST complexity (Liu, Zheng, & Zhou, 2019); but for PE, post-editors are offered two sources of information (i.e., ST and MT) with different functions. As long as the MT output is not so poor that the post-editor decides to translate everything from scratch, or not so good that the post-editor could accept unedited raw MT, it is safe to say that a PE process entails evaluation of MT output, correction of MT errors, and translation from scratch at different levels. The extraneous cognitive load in PE is caused by external factors such as the user interface and working environment where a PE task is performed, which is gaining increasing interest in usability and ergonomics research (Kappus & Ehrensberger-Dow, 2020).

2.2. ST complexity and PE effort

Previous research on the association between ST and PE effort for Rule-based MT (RBMT) and Example-based MT (EBMT) systems shows that a ST with more Negative Translation Indicators (NTIs) (e.g., ambiguity, coordination, ellipsis and gerunds) will result in more cognitive effort, a higher number of edits (Aikawa, Schwartz, King, Corston-Oliver, & Carmen, 2007), and longer time on the task (O’Brien, 2004, 2006). However, these studies have not controlled for the corresponding MT quality for the ST used. As a ST with more NTIs can easily lead to lower MT quality, what those studies examined was actually the difference in cognitive effort when post-editing a ST with more NTIs paired with a lower-quality MT, versus a ST with fewer NTIs



coupled with a higher-quality MT. Some other studies investigating the association between ST features and PE effort indicators have not controlled for the quality of MT outputs either. As Aziz, Koponen, and Specia (2014) reflected, the PE effort found to be associated with the specific linguistic patterns of ST may be caused by the low-quality MT output of these ST features.

Eye-tracking studies demonstrate differences in how cognitive resources are allocated to ST and target text (TT) during PE tasks. Most of these studies have shown that less visual attention (e.g., total fixation duration) is allocated to the ST area (Carl, Dragsted, Elming, Hardt, & Jakobsen, 2011; Daems et al., 2017). For example, Carl et al. (2011) found that total fixation duration on TT was much longer than on ST during PE. In Mesa-Lao (2014), however, mixed results are reported with more fixations on TT for 4 out of 6 PE tasks. As Mesa-Lao only mentions that some STs were not of similar complexity levels, without providing detailed information on ST complexity and corresponding MT quality levels, it is impossible to further interpret his findings.

2.3. MT quality and PE effort

MT quality has commonly been perceived as the key factor deciding PE effort; however, the argument has not been unanimously borne out by empirical studies. The results of previous studies devoted to the impact of MT have been reported with some inconsistencies. Krings (2001) employed human raters to evaluate RBMT output sentences using a five-point Likert scale. He found that RBMT post-editing speed was faster for higher-rated segments. Krings also observed that the correlation between MT quality and PE effort in terms of attention distribution was not always linear. PE effort was the highest, in many cases, for the medium-quality sentences rather than for the lowest quality ones, with more and greater dispersion of attention distributed across the ST, MT and TT for the medium-quality ones. In addition, he also found that the level of MT quality seemed to have an impact on how attention and effort were allocated to ST processing. However, the ST complexity levels were not controlled for by Krings, making it unclear whether ST complexity itself has affected how the ST is processed.

Other studies have found that MT quality, measured by different automatic evaluation metrics, tends to be negatively correlated with PE effort. For example, lower MT quality as measured by GTM (General Text Matcher) and TER (Translation Edit Rate) in O'Brien (2011), and by BLEU (Bilingual Evaluation Understudy), METEOR (Metric for Evaluation of Translation with Explicit Ordering) and TER in Gaspari, Toral, Naskar, Groves, and Way (2014), were found to be associated with longer PE time and longer total fixation duration, all of which suggest greater cognitive effort invested by post-editors. Sanchez-Torron & Koehn (2016) assessed how MT quality indicated by BLEU can impact PE effort by using ST of similar complexity. They found that PE for MT output with higher BLEU scores led to better final product quality and reduced the overall PE effort in terms of PE time and operations. In Vieira (2016), higher MT quality as indicated by higher METEOR scores correlates with post-editors' lower cognitive effort as indicated by lower average fixation duration. In addition, MT quality in terms of the number and types of errors was also found to be associated with PE effort exerted. Daems et al. (2017) show that the overall number of MT errors was negatively associated with fixation count, number of production units and the HTER (Human-targeted Translation Edit Rate) score, and positively correlated with average pause ratio. They also report that different error types affect different PE effort indicators.



All the above studies and those studies reviewed in Temizöz (2012) take MT quality as the primary factor impacting on PE effort, without controlling the corresponding ST complexity levels. However, post-editing MT with the same errors or automatic evaluation scores may involve different levels of effort, when paired with STs with different complexity levels. In addition, most of these studies investigated MT systems before NMT became the dominant paradigm; therefore, the results may not be replicable to research on PE of NMT.

3. RESEARCH DESIGN

3.1. Participants

Sixty MA students in Translation (two males and fifty-eight females) with an average age of 24 years (range = 22–26, $SD = 1.9$ years) were recruited as participants from two Chinese universities. They were all native Chinese speakers with English as their L2. All participants had similar levels of L2 proficiency, passed the Test for English Majors Band 8 (TEM8),¹ but had no professional translation experience. They all had roughly the same level of experience in using MT systems as additional resources during translation, but had never received formal training in PE. To compensate for their work, participants received two academic credits from their university for taking part in a PE training session prior to the experiment, and were given a memory disk as the reward for their participation. All participants were touch-typists and had normal or corrected to normal vision. They were told that anonymity and confidentiality would be ensured, and they all signed a consent form before each experiment. The research was approved by the Ethics Committee of Hunan University.

3.2. Materials

3.2.1. ST selection. Four English news texts² (128–145 words, coded as ST₁, ST₂, ST₃ and ST₄), two with high complexity and two with low complexity, were carefully selected as STs for this research. ST₁, ST₂ and ST₄ were selected from *newsela.com*, a website providing newspaper articles at different levels of complexity, and ST₃ from *the Times*, a British daily national newspaper. Featuring news topics for general readers, the four texts are self-contained, requiring no additional context for comprehension and translation.

Four sets of measurements, comprising readability level, word frequency, syntactic complexity, and subjective evaluation, were adopted to measure the ST complexity. As can be seen from Fig. 1, in terms of readability indexes, ST₁ and ST₂ are appropriate for 7 and 8 years of schooling respectively, while ST₃ and ST₄ are appropriate for 18 and 16 years of schooling for successful comprehension respectively. Flesch Reading Ease scores show that ST₁ and ST₂ are much easier to read than ST₃ and ST₄. Word frequency tests indicate that ST₁ and ST₂ contain a smaller proportion of low frequency words than ST₃ and ST₄. Sentence syntax similarity values

¹The Test for English Majors Band 8 is a national English test for English majors in China, which includes tests for listening, reading, writing, translating, proofreading and general knowledge, and requires a candidate to master 13,000 words.

²Due to the word limit, the four STs and their machine translations are not presented in this paper. Interested readers can request the STs from the first author.



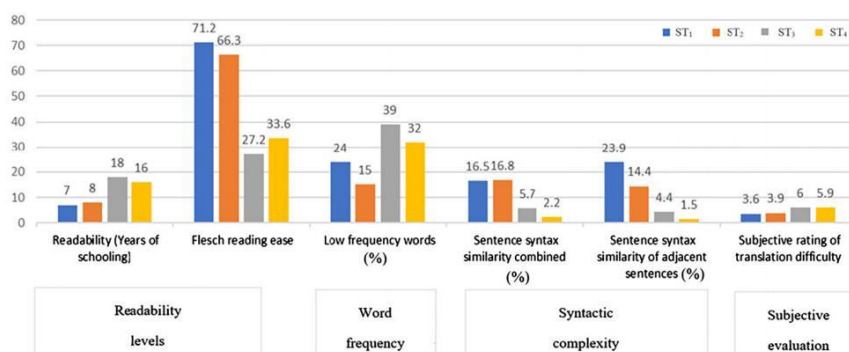


Fig. 1. Summary of ST complexity from four sets of measurements

as measured by the Coh-Metrix automatic text analysis tool (version 3.0) indicate that ST₁ (0.165/0.239) and ST₂ (0.168/0.144) present lower complexity than ST₃ (0.057/0.044) and ST₄ (0.022/0.015). Nine freelance translators were recruited to rate the levels of translation difficulty on a nine-point Likert-type scale, with 1 being “extremely easy” and 9 “extremely difficult”. The results show that ST₁ and ST₂ were rated to be easier for translation than ST₃ and ST₄. In summary, ST₁ and ST₂ are tested as less complex and less difficult texts for translation than ST₃ and ST₄.

3.2.2. MT output selection. The four STs were first pre-translated by five online NMT engines: Google Translate, Baidu Translate, Bing Translate, Systran, and Youdao Translate. The MT outputs were then assessed by TAUS’s (2013) fluency and adequacy criteria on a 4-point Likert scale, with “1” being incomprehensible and “4” being flawless for fluency, and “1” being extremely inadequate and “4” being fully adequate for adequacy. The nine freelance translators recruited to assess the MT outputs using this scale were not participants for the main experiment.

Based on the evaluation results, the outputs of Google Translate and Systran were kept for the PE experiments (available upon request). Kendall’s W was used to measure the level of agreement among the nine raters. For both fluency and adequacy of the above two NMT outputs (see Table 1), the responses for Kendall’s W fall between 0.71–0.90, $p < 0.001$, indicating a significant, strong agreement among raters. All evaluators rated the quality of MT output from Google to be higher than that from Systran in both fluency and adequacy for all four texts, with all the differences in the average scores being statistically significant.

3.3. Experiment settings

The eye movements of the PE processing for all participants were recorded by an Eyelink 1000 plus (1000 Hz) eye-tracker, connected to a 23-inch LCD monitor as the presentation screen. The screen resolution was set at 1280*1024 pixels. A nine-point calibration was applied to guarantee the precision of the gaze data. The English STs were displayed in the upper window of Translog-II, with Times New Roman Typeface set at 16 points, and double line spacing. The



Table 1. The inter-rater agreement and mean scores for Google and Systran MT outputs

MT Adequacy	Text	Mean	Sd.	Min	Max	Kendall's W	Chi-Square	Sig.
Google	ST ₁	3.33***	0.37	2.57	3.82	0.765	422	<i>P</i> < 0.001
Systran		1.94	0.44	1.19	2.58			
Googles	ST ₂	3.36***	0.4	2.57	3.89			
Systran		2.46	0.53	1.62	3.29			
Google	ST ₃	3.32***	0.43	2.62	3.68			
Systran		1.65	0.15	1.46	1.82			
Google	ST ₄	3.36*	0.33	3.08	3.92			
Systran		2.47	0.79	1.77	3.77			
MT Fluency	Text	Mean	Sd.	Min	Max	Kendall's W	Chi-Square	Sig.
Google	ST ₁	3.11***	0.44	2.52	3.69	0.799	453	<i>P</i> < 0.001
Systran		1.79	0.49	1.19	2.51			
Google	ST ₂	3.37***	0.48	2.23	3.39			
Systran		2.28	0.54	1.55	3.21			
Google	ST ₃	3.3***	0.38	2.98	3.79			
Systran		1.51	0.23	1.21	1.78			
Google	ST ₄	3.33*	0.38	3.02	3.88			
Systran		2.39	0.86	1.78	3.88			

Chinese MT output and final target texts were displayed in the lower window, with SimSun Typeface set at 16 points, also with double line spacing.

3.4. Experimental procedure

Each participant carried out two PE tasks: post-editing one MT output with high quality (coded as MT_H), and the other MT output with low quality (coded as MT_L). The two PE tasks are from different STs to reduce potential learning effect. The order of the four STs and the sequence of the two PE tasks were balanced across the sixty participants in a Latin square design. There was no time constraint on all tasks.

Each participant filled in a pre-task questionnaire concerning their educational and language backgrounds, and their attitudes towards MT and PE. They first carried out a warm-up task and were instructed to post-edit the assigned MT outputs and deliver final products of publishable quality. To eliminate the impact of background knowledge on the task difficulty of PE, a piece of short English news briefing the background of each ST was provided for participants before each task. Right after finishing each task, participants were asked to rate the task difficulty subjectively; and after finishing their tasks, participants were asked to comment in writing regarding the problems and difficulties they had come across during the PE tasks. Participants could



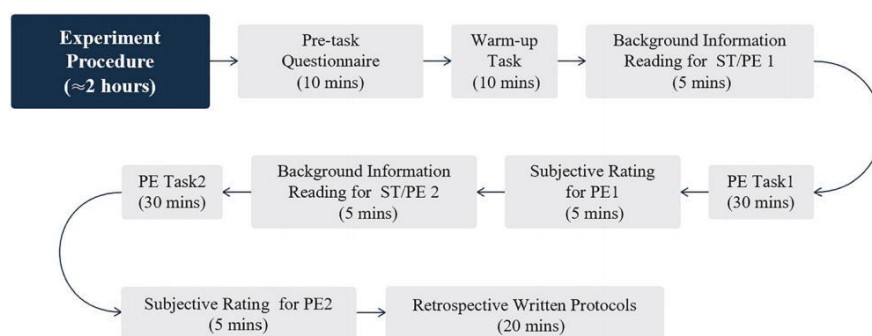


Fig. 2. The flow chart of experiment procedure

choose to take a ten-minute break between the two tasks. The experimental procedure is shown in Fig. 2, with the complete session for each participant lasting roughly two hours.

3.5. Quality of the eye-tracking and key-logging data

The quality of eye-tracking and key-logging data collected from the sixty participants was assessed prior to the data analysis. For the eye-tracking data, gaze data with average fixation duration (AFD) below 200 ms and the ratio of the total gaze time on the screen (GTS) divided by the total task time considerably below sample mean (1.5 SD below sample mean), were eliminated. The samples left were all with GTS above 30% (cf. Hvelpund, 2011; Vieira, 2016). In addition, two abnormal eye-tracking sessions and two corrupted key-logging sessions were excluded, and one session from ST₂ was randomly removed in order to balance the final data points for each task. As a result, 96 valid PE sessions across four STs pre-translated by two NMT engines were selected for further analysis (see Table 2). The percentage of valid data is 80%.

3.6. Data preparation and statistical data analysis

Statistical analysis was conducted using the Linear Mixed Effects Regression (LMER) models provided in the lme4 package (Bates, Maechler, Bolker, & Walker, 2014) of the statistical software R (version 3.6.3). Standard errors, effect sizes and significance values were calculated by the software package lmerTest (Kuznetsova, Brockhoff, & Christensen, 2017). The effects of the models were plotted by applying *effects* package (Fox, Weisberg, Friendly, & Hong, 2017). As fixed effects, the main effects of NMT quality levels (MT_H for high-quality, and MT_L for low-quality MT), ST complexity levels (ST_H for high-complexity and ST_L for low-complexity ST) and their interaction were entered into the model. The random effect was the participants.

In the LMER models, the dependent variables investigated were: (1) Subjective rating scores; (2) Processing time; (3) Total fixation duration on ST; (4) Total fixation duration on TT; (5) Pause to word ratio; (6) Total number of editing operations; and (7) Total number of errors. To eliminate the potential effects of ST length, the following dependent variables were normalized by number of tokens in ST: processing time, total fixation duration on ST, total fixation duration on TT, total number of editing operations and total number of errors. Subjective rating and



Table 2. Valid data sets left for final analysis (“x” represents the data points excluded)

NMT engine	Google translate (high quality)				Systran translate (low quality)			
	Low		High		Low		High	
	ST ₁	ST ₂	ST ₃	ST ₄	ST ₁	ST ₂	ST ₃	ST ₄
AFD	xx	x	x		xx		x	x
GTS		x	xx	xx		xx	x	x
AFD+GTS	x			x				
Corrupted logging data					x			x
Abnormal data						x	x	
Randomly excluded		x						
Final data points	12	12	12	12	12	12	12	12
	24		24		24		24	

pause to word ratio were not normalized by ST tokens, because subjective rating was based on the task difficulty of the whole task and pause to word ratio had already taken the ST length into account.

We applied Skewness and Kurtosis tests to verify that all dependent variables were normally distributed, and checked the residual plots to ensure that the homogeneity of variance for each model was not violated. Square-root or log-transformation was used to transform variables with Skewness or Kurtosis greater than 1 or smaller than -1 , depending on which method produced better normal distribution. To analyze the errors in PE output, the customized error categories of the Multidimensional Quality Metrics framework (MQM, Lommel, 2018) were adopted. The analysis was carried out by two College English teachers who had over 10 years of experience in rating English–Chinese translation examinations. The present study focuses mainly on the overall quality of the final post-edited product, thus total number of errors was calculated as an indicator of overall PE quality. Unless otherwise stated, MT hereafter refers to NMT.

4. RESULTS

4.1. Subjective rating

Subjective rating represents the participants’ subjective perception of task difficulty after finishing each PE task, with “1” being the least and “9” the most difficult. The interaction effect between MT quality and ST complexity on subjective rating is plotted in Fig. 3 and shows no significance ($p > 0.05$). ST complexity showed a consistent, positive impact³ on PE for both MT_H and MT_L. PE-MT_L for ST_H (6.29) was reported to be significantly more difficult than for ST_L (5.21)

³A positive impact in this article means that the increase of the value of the independent variable leads to the increase of the value of the dependent variable; while a negative impact means that the increase of the value of the independent variable results in the decrease of the value of the dependent variable.



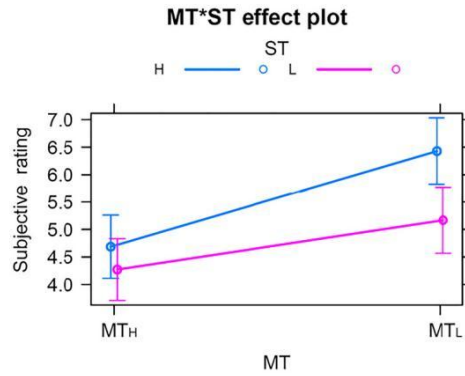


Fig. 3. Interaction effect between MT quality and ST complexity on subjective rating

($t = 2.82, p < 0.01$). Similarly, PE-MT_H for ST_H (4.75) was considered to be slightly more difficult than for ST_L (4.33), but the difference was not significant ($t = 1.09, p > 0.05$). MT quality had a negative impact on the subjective rating for PE difficulty for both ST_H and ST_L. For ST_H, PE-MT_L (6.29) was perceived to be significantly more difficult than PE-MT_H (4.75) ($t = 4.01, p < 0.001$); for ST_L, PE-MT_L (5.21) was rated more difficult than PE-MT_H (4.33) ($t = 2.33, p = 0.058$).

4.2. Processing time

Processing time is the time taken to finish each PE task in millisecond (ms). The longer time it takes, the more cognitive effort is expected to be exerted. As shown in Fig. 4, regarding processing time, the interaction effect between MT quality and ST complexity was significant ($p < 0.001$). ST complexity has a positive impact on PE-MT_L. PE-MT_L for ST_L (6984 ms) was significantly faster than for ST_H (8846 ms) ($t = -2.7, p < 0.01$). For PE-MT_H, the impact of ST complexity was negative. PE-MT_H for ST_H (4950 ms) was faster than ST_L (6287 ms), but the

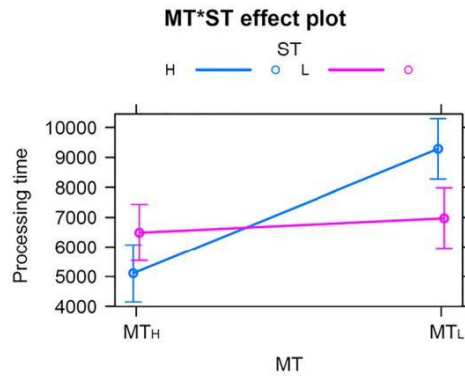


Fig. 4. Interaction effect between MT quality and ST complexity on processing time



difference was not statistically significant ($t = -1.9, p = 0.052$). MT quality demonstrated a negative impact on processing time and this impact was significant only for ST_H , with $PE-MT_H$ (4950 ms) being significantly faster than $PE-MT_L$ (8846 ms) ($t = -5.7, p < 0.001$). For ST_L , $PE-MT_H$ (6287 ms) took slightly less time than $PE-MT_L$ (6984 ms) ($t = -1, p > 0.05$).

4.3. Pause to word ratio

Pause to word ratio is calculated by dividing the total number of pauses in a task by the number of tokens in the ST. Higher pause to word ratio indicates more cognitive effort exerted (Lacruz & Shreve, 2014). As plotted in Fig. 5, the interaction effect between MT quality and ST complexity on pause to word ratio was significant ($p < 0.05$). Pause to word ratio during $PE-MT_L$ for ST_H and for ST_L was almost the same ($t = 0.09, p = 0.93$). $PE-MT_H$ for ST_H led to significantly lower pause to word ratio than for ST_L ($t = 3.37, p < 0.05$). MT quality had a consistent significant negative impact on pause to word ratio during PE and this effect was stronger for ST_H . For STs of higher complexity, $PE-MT_H$ resulted in significantly lower pause to word ratio than $PE-MT_L$ ($t = -7.75, p < 0.001$). For ST_L , $PE-MT_H$ again had a significantly lower pause to word ratio than $PE-MT_L$ ($t = -4.48, p < 0.001$).

4.4. Visual attention allocation

The interaction effect between MT quality and ST complexity on total fixation duration on ST was significant ($p < 0.05$), as shown by Fig. 6 (left). ST complexity had a significant positive impact on total fixation duration on ST for $PE-MT_L$, but not for $PE-MT_H$. The total fixation duration on ST during $PE-MT_H$ for ST_H (1186 ms) was almost the same as for ST_L (1268 ms) ($t = -0.199, p = 0.84$). $PE-MT_L$ for ST_H (2284 ms) had significantly longer total fixation duration on ST than for ST_L (1300 ms) ($t = 2.892, p < 0.01$). MT quality showed a consistent, negative impact on total fixation duration on ST during PE, i.e., processing higher-quality MT costs shorter fixation duration on ST. However, this impact was significant only for ST_H , where significantly shorter total fixation duration on ST was recorded in $PE-MT_H$ (1186 ms) than in $PE-MT_L$ (2284 ms) ($t = -3.686, p < 0.01$). For ST_L , total fixation duration on ST during $PE-MT_H$ (1268 ms) was

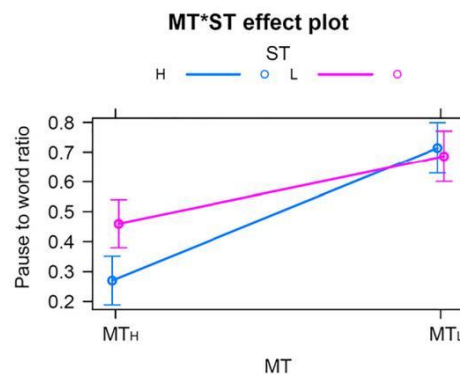


Fig. 5. Interaction effect between MT quality and ST complexity on pause to word ratio



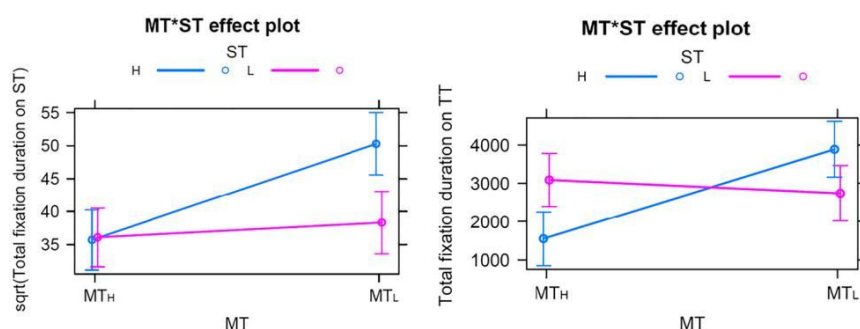


Fig. 6. Interaction effect between MT quality and ST complexity on total fixation duration on ST (left) and total fixation duration on TT (right)

slightly shorter than during PE-MT_L (1300 ms) and the difference was not significant ($t = -0.16$, $p = 0.89$).

The interaction effect between MT quality and ST complexity on total fixation duration on TT was significant ($p < 0.01$), with the effect plot shown in Fig. 6 (right). ST complexity had a negative effect on total fixation duration on TT during PE-MT_H, but a positive effect during PE-MT_L. For PE-MT_L, the total fixation duration on TT for ST_H (3313 ms) was significantly longer than for ST_L (2274 ms) ($t = 2.1$, $p < 0.05$). For PE-MT_H, total fixation duration on TT was significantly longer for ST_L (2842 ms) than for ST_H (1325 ms) ($t = 3.2$, $p < 0.01$). MT quality demonstrated a significant, negative impact on total fixation duration on TT during PE for ST_H, in which PE-MT_L (3313 ms) had significantly longer total fixation duration on TT than PE-MT_H (1325 ms) ($t = 4.7$, $p < 0.001$). For ST_L, total fixation duration on TT for PE-MT_H (2842 ms) was slightly higher than total fixation duration on TT for PE-MT_L and the difference was not significant ($t = 0.54$, $p = 0.85$).

4.5. Total number of editing operations

The interaction effect between MT quality and ST complexity on the total number of editing operations in terms of insertions and deletions is presented in Fig. 7, with more edits indicating more effort exerted; and this interaction effect was significant ($p < 0.05$). For PE-MT_L, the total number of editing operations for ST_H (5.25) and for ST_L (5.28) were almost the same ($t = -0.068$, $p = 0.95$). For PE-MT_H, the total number of editing operations for ST_L (3.1) was significantly higher than for ST_H (1.7) ($t = 3.52$, $p < 0.001$). MT quality showed a significant, negative impact on the total number of editing operations during PE, and this impact was stronger for ST_H. For both ST_H and ST_L, PE-MT_H resulted in significantly fewer total number of editing operations than PE-MT_L ($t = -8.8$, $p < 0.001$ for ST_H; $t = -5.4$, $p < 0.001$ for ST_L).

4.6. Total number of errors

Finally, the interaction effect between MT quality and ST complexity on the total number of errors is presented in Fig. 8 and this effect was not significant ($p > 0.05$). For both PE tasks, the translators produced marginally more errors when working on ST_L than on ST_H, with no



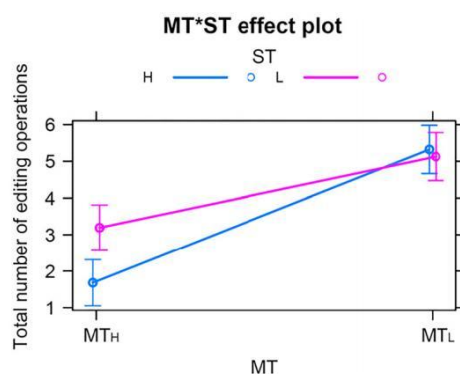


Fig. 7. Interaction effect between MT quality and ST complexity on total number of editing operations

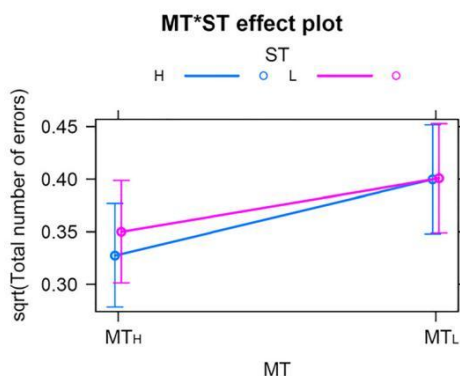


Fig. 8. Interaction effect between MT quality and ST complexity on the total number of errors

significant difference. MT quality showed a consistent, negative impact on the total number of errors during PE for both ST_H and ST_L with stronger impact for ST_H. PE-MT_L generated more errors than PE-MT_H (for ST_H, $t = 2.09$, $p = 0.097$; for ST_L, $t = -1.56$, $p = 0.27$), but neither impact was significant.

5. DISCUSSION

ST complexity and MT quality showed an interaction effect on all 7 indicators of PE task difficulty, with 5 indicators being statistically significant (see Table 3). These results suggest that the task difficulty of PE is decided by the combined effects of ST complexity and MT quality. In other words, when participants conduct a PE task, the task difficulty perceived, the processing time spent, the number of pauses produced, the editing operations needed, the fixation duration



Table 3. Interaction effect between MT quality and ST complexity on PE task difficulty

Indicators	Subjective rating	Processing time	Pause to word ratio	Total fixation duration on ST	Total fixation duration on TT	Total number of editing operations	Total number of errors
Interaction effect (<i>p</i> value)	>0.05	<0.01	<0.05	<0.05	<0.01	<0.05	>0.05

allocated to ST and TT, and the number of errors produced, are all influenced by factors of ST complexity and MT quality. In the following sections, we will discuss how the two factors interact with each other to impact the overall PE task difficulty. The participants’ retrospective reports on problems and difficulties they came across during PE tasks will be cited to support the findings.

5.1. Effect of ST complexity on PE task difficulty

The impacts of ST complexity on PE for MT_L and MT_H were summarized in Table 4, showing that ST complexity has a substantial, positive impact on task difficulty in PE-MT_L, but not in PE-MT_H.

When post-editing low-quality machine translation (PE-MT_L), ST complexity displayed a positive impact on 5 out of 7 task difficulty indicators. The increase in ST complexity led to significantly higher subjective rating, processing time, total fixation duration on ST, and total fixation duration on TT. Interestingly, the impact of ST complexity on PE-MT_L was similar to its impact on manual translation as reported in previous studies. Translating high-complexity STs was subjectively rated as more difficult than low-complexity ones (Liu et al., 2019; Sun & Shreve, 2014), took longer processing time (Sun & Shreve, 2014), and required more visual attention on ST and TT (Liu et al., 2019). Although ST complexity seems to have similar impact on PE-MT_L and manual translation, the role ST plays in the two tasks are inherently different.

In a PE task a ST acts both as a reference for correcting MT errors and a text for translating from scratch. According to the retrospective data, 75% of participants reported that, when post-editing a low-quality MT, they had frequently checked the ST for revising the MT output,

Table 4. Effect of ST complexity on the PE task difficulty for MT_H and MT_L

ST Complexity	ST _L → ST _H							
	Indicators	Subjective rating	Processing time	Pause to word ratio	Total fixation duration on ST	Total fixation duration on TT	Total number of editing operations	Total number of errors
MT _L		↑**	↑**	↑	↑**	↑*	↓	↓
MT _H		↑	↓	*↓	↓	↓**	↓***	↓

Note: “↑” represents an increase of the value; “↓” represents a decrease of the value (* for *p* < 0.05, ** for *p* < 0.01, *** for *p* < 0.001).



or for re-translating segments with critical mistakes from scratch. In other words, when post-editing a low-quality MT, participants will have to allocate high cognitive effort to the ST in order to fully understand its meaning either for extensive revision or for manual re-translation without endorsing the MT output.

Understanding a high-complexity ST either for PE or for manual translation is cognitively more demanding than understanding a low-complexity ST, as indicated by the significantly longer fixation duration on ST_H . When MT_L was paired with ST_H , 71% of participants expressed their frustration on the PE task, and opined that they might have spent even more effort on the task than on translating from scratch. They reported that low-quality MT was sometimes very misleading and constantly hampered their reading comprehension of the ST. Such experience, however, was not reported by participants when MT_L was paired with ST_L , as reading and understanding low-complexity STs does not require as much effort. PE- MT_L for ST_H is therefore significantly more difficult than for ST_L .

When post-editing high-quality machine translation (PE- MT_H), ST complexity shows a positive, insignificant impact on subjective rating, with the remaining measurements showing that PE- MT_H for ST_H costs less cognitive effort than for ST_L . The increased cognitive effort exerted for ST_L could have been caused either by ST or MT. The results show that fixation duration on low and high complexity STs was approximately the same, implying that ST complexity did not have an impact on cognitive effort exerted in PE- MT_H . According to the retrospective data, 91% of participants reported that they just needed a quick scan of STs for checking the correctness of MT output. Therefore, when MT quality is high, ST reading generally does not require deep cognitive processing regardless of ST complexity level.

In the TT area, however, significantly longer fixation duration was recorded for post-editing ST_L , suggesting that processing these MT outputs requires more cognitive effort. The MT scores for ST_L and ST_H are similarly high. We speculate that the MT output for ST_L may have contained errors which did not affect the holistic rating of MT quality by human raters but was effortful for correction by participants. Hence, a detailed error analysis using MQM on all four MT outputs was carried out by two professional translators, with the results presented in Table 5.

Table 5 shows that both MT_H outputs (for ST_H and ST_L) are much higher in translation quality and contain substantially fewer errors than the MT_L outputs, which can validate the results of our holistic human rating. However, MT_H for ST_L contains four more errors than MT_H for ST_H . Some errors such as omission may lead to a higher cognitive effort exerted in PE-MT for ST_L . Some recent research also reports that NMT can produce TTs of high overall quality with unpredictable omissions and mistranslations “hidden” in the fluent expressions, which are problematic during full PE (e.g., Moorkens, 2018; Yamada, 2019). NMT is also difficult to conceptualize due to complex neural networks behind the system. Although most students did not elaborate on how they corrected the errors they came across, two of them reported that they wondered why certain ST words were just omitted unexpectedly in some MT outputs, and that they would not have noticed them had they not checked the STs carefully.

5.2. Effect of MT quality on PE task difficulty

Table 6 shows that MT quality has a negative effect on PE difficulty in general; that is, the higher the MT quality, the lower the difficulty of the PE task. This effect becomes stronger as ST complexity increases.



Table 5. Error analysis on the MT outputs for ST_L and ST_H

Error type	ST _L		ST _H		Severity
	MT _L	MT _H	MT _L	MT _H	
Mistranslation	17	5	16	4	Critical
	5	0	6	2	Minor
Grammar	4	0	3	0	/
Word order	4	3	6	1	/
Omission	0	3	0	0	/
Total	30	11	31	7	/

Table 6. Effect of MT quality on the PE task difficulty indicators for ST_L and ST_H

MT quality	MT _L → MT _H						
	Subjective rating	Processing time	Pause to word ratio	Total fixation duration on ST	Total fixation duration on TT	Total number of editing operations	Total number of errors
ST _L	↓	↓	↓***	↓	↑	↓***	↓
ST _H	↓***	↓***	↓***	↓**	↓**	↓***	↓

Note: “↑” represents an increase of the value; “↓” represents a decrease of the value; (* for $p < 0.05$, ** for $p < 0.01$, *** for $p < 0.001$).

For low-complexity STs, MT quality has a negative impact on 6 out of 7 indicators of PE task difficulty (subjective rating, processing time, pause to word ratio, total fixation duration on ST, total number of editing operations, and total number of errors), with pause to word ratio and total number of editing operations being statistically significant. Compared to post-editing low-quality MT, post-editing high-quality MT was rated to be easier (by participants), with reduced processing time, fixation duration on ST, total editing amount and total number of errors. Fixation duration on TT was about the same between PE-MT_H and PE-MT_L tasks. Daems et al. (2017) found that different types of MT errors could affect different PE effort indicators. The different types of errors which appeared in the MT_L output for ST_L appear to have affected fixation duration on TT the most but did not evidently affect the other indicators.

For high-complexity STs, MT quality has a negative impact on all 7 indicators, with 6 being statistically significant, indicating that task difficulty of PE decreases significantly when MT quality increases. This is reasonable, as evaluating and revising low quality MT output took more cognitive effort. The negative impact of MT quality on PE difficulty became stronger when the ST was more complex, as indicated by the bigger differences in subjective rating, processing time, pause to word ratio, total number of editing operations, total number of errors between MT_H and MT_L when paired with ST_H. This is mainly because neither ST_H nor ST_L requires deep



processing and high amounts of cognitive effort when MT produces high-quality output. In contrast, when MT produces low-quality output, processing a ST_H either for revising MT output or for manual re-translation takes substantially more cognitive effort than processing a ST_L .

5.3. Implications for translation studies and the translation market

As the first study investigating how ST complexity and MT quality levels interact to impact the cognitive process of post-editing, our findings will have implications both for translation studies and the translation market.

Methodologically, our study shows that the extent of interaction effects between ST complexity and MT quality on various task difficulty indicators is different. This validates the results of previous studies (e.g., Herbig, Pal, Vela, Krüger, & Genabith, 2019; Vieira, 2016) in that “different measures may be more sensitive to different nuances of cognitive effort” (Vieira, 2016: 57). Therefore, a multi-method approach could offer a more comprehensive understanding of the cognitive processes of PE and manual translation.

On the side of ST, our findings indicate that, when checking the impact of ST features on PE effort (e.g., O’Brien, 2004, 2006; Aziz et al., 2014), quality of MT outputs should be controlled at a similar level to disentangle the impact of ST from that of MT on the final PE effort. On the side of MT quality, our results support those reported in Krings (2001), Gaspari et al. (2014), Vieira (2016) and Daems et al. (2017) in that MT quality has a negative impact on PE effort. None of these studies, however, considered the impact of ST complexity levels. Our findings suggest that it is essential to assess ST complexity if we want to further evaluate the extent of the impact that MT quality imposes on PE effort.

Our results also show that the amount of visual attention allocated to ST and TT areas is significantly impacted by both the given ST complexity and MT quality levels. No previous PE studies have controlled for both ST complexity and MT quality levels when they looked into visual attention allocation to ST and TT, which can explain why their results are likely to be inconsistent and difficult to compare (e.g., Carl et al., 2011; Daems et al., 2017; Mesa-Lao, 2014).

For the translation industry, pricing a post-editing task is more challenging than pricing conventional manual translation. A cost-effective operating model for PE pricing is still far from being well-established (TAUS, 2013, 2019). Recent studies have touched on how to improve MT quality evaluation metrics to better predict PE effort (e.g., Specia & Shah, 2018), but research has not yet considered the potential impact of ST and its interaction with MT quality on PE effort. Our findings indicate that a predictive and fair PE pricing model should factor in both MT quality and ST complexity.

6. CONCLUSION

This paper investigated the interaction effect between ST complexity and MT quality on the task difficulty of post-editing. The findings can be summarized as follows. Firstly, a significant interaction effect was found between MT quality and ST complexity on most difficulty indicators of PE tasks. Secondly, ST complexity has a substantial, positive impact on the task difficulty of post-editing low-quality MT, similar to its impact on manual translation. However, it has no positive impact on post-editing high-quality MT. This is because ST does not require deep cognitive processing when the MT quality is high enough. Thirdly, MT quality has a



negative impact on the task difficulty of post-editing and this effect becomes stronger when the complexity level of ST increases. Therefore, the overall task difficulty of post-editing is decided by both MT quality and ST complexity. They cannot be decoupled from each other and should both be assessed or controlled when developing post-editing pricing schemes or designing post-editing tasks for training purposes.

The results obtained in this study may contribute to the development of training courses and pricing schemes for MT post-editing. However, we are aware that some limitations exist in this study, such as recruitment of a single student participant group and applying only one text type and language pair. Our future research will include professional translators and other text domains for more generalizable results. In addition, our next step of analysis will include detailed eye-tracking data to investigate how different types of ST features and MT errors affect post-editing effort.

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